



Background

- Shifting healthcare perspectives
 - ACO/Propel
 - Value-based purchasing
- Case Management requests
 - Multiple requests for optimization
 - Contingent upon practice standardization
 - Desire to move to a single system
 - Belief that changing EHR forces changes in their clinical work
- Fit within organizational strategy
 - Data points to monitor metrics
 - Enhance transitions of care
 - Complex patient management





Goals for Implementation

- Transparency of siloed information
 - Within an inpatient stay
 - Outside of the hospital
 - With community partners
- Usable patient story
- Optimize CIS tools to support new and improved standard work





Project Planning

- Capital process
 - New module required funds for new license
 - Request for dedicated SME and training hours,
 due to financial impact of module
- Project team
 - Expansive steering committee and team roles
 - Agreement on SME availability & hours used



Focus on Functionality

Features within new module:

- Data integration between EHR and UM
- Level of care evaluation
- Discharge planning
 - Electronic communication with outside facilities
 - Services arranged: e.g., DME, transportation
 - Care guidelines



Clinical Case Management

- Enhanced tools for knowledge and metrics
 - Patient-level clinical reports
 - Discharge placement status
 - Care guideline applied to patient
 - Anticipated discharge services
 - Operational tools and metrics
 - Dashboards for case management departmental work
 - Transparency into resource utilization
 - Organizational performance
 - Denied days
 - Avoidable days
 - Time from discharge facility placement request to acceptance to discharge



Post Go-live assessment

- Outstanding reporting requests
- Feedback
 - Data retrieval
 - Within an inpatient stay
 - Post-discharge arranged services
 - Outpatient visits
 - Modification of tools & additional workflow analysis



"It is not the strongest of the species that survive, nor the most intelligent, but the one most responsive to change."

—Charles Darwin



Thank You